

FINANCIAL TEAR SHEET

Corporate Profile

Seres Therapeutics, Inc. is a microbiome therapeutics platform company developing a novel class of biological drugs, which we refer to as Ecobiotic microbiome therapeutics, that are designed to restore health by repairing the function of a dysbiotic microbiome. The Company's lead product candidate, SER-109, is intended to prevent further recurrences of *Clostridium difficile* infection (CDI), a debilitating infection of the colon, and, if approved by the FDA, could be a first-in-field drug. Using its microbiome therapeutics platform, the Company is developing additional product candidates to treat diseases where the microbiome is implicated, including SER-262, a synthetic microbiome therapeutic, to prevent an initial recurrence of primary CDI, SER-287 to treat inflammatory bowel disease, including ulcerative colitis, SER-301, a synthetic ulcerative colitis product candidate, and SER-155, a synthetic product candidate, to prevent mortality following allogeneic hematopoietic stem cell transplantation (allo-HSCT) due to infections and graft-versus-host disease. The Company is also using its microbiome therapeutics platform to conduct research on metabolic diseases, such as non-alcoholic steatohepatitis (NASH); inflammatory diseases, such as Crohn's disease; rare liver disorders such as primary sclerosing cholangitis (PSC); and immuno-oncology treatments using checkpoint inhibitors.

The human microbiome is one of the richest and most diverse ecosystems on earth, with a population of more than 100 trillion microorganisms that live in our intestines, mouth, skin and elsewhere in the body. Among the various microbiomes in the human body, the colonic microbiome is one of the most diverse microbial communities. In a healthy, symbiotic state the colonic microbiome plays an important role in human health, helping the body digest food, resist pathogens, regulate the metabolic system and synthesize essential nutrients and vitamins. However, the colonic microbiome may change in composition for a variety of reasons, including in response to long-term or high-dose antibiotics and following gastrointestinal infection. These changes in composition result in the loss of key microbes, resulting in

Primary IR Contact

Seres Therapeutics, Inc.

Head of Investor Relations and
Corporate Communications
Carlo Tanzi, Ph.D.

Phone: 617-203-3467

E-mail:

ctanzi@serestherapeutics.com

a state of dysbiosis. Dysbiosis of the colonic microbiome is associated with a wide range of disease and infections, such as gastrointestinal infection and inflammatory and metabolic diseases.

While the study of the human microbiome is not new, the scientific community’s understanding of the microbiome, and the colonic microbiome in particular, has been significantly advanced through genomics, which has enabled the broader understanding of the human microbiome at the organismal, functional and community level. Published scientific research has correlated dysbiosis in the colonic microbiome with numerous diseases and conditions in humans and in animal models, including infections, metabolic disorders, allergies, autoimmune disease, inflammation and other non-specific conditions, such as irritable bowel syndrome, or IBS. There are currently no FDA-approved therapeutics that are designed to restore the microbiome to a healthy state.

Stock Performance

MCRB (Common Stock)	
Exchange	NASDAQ (US Dollar)
Price	\$12.10
Change (%)	▲ 0.42 (3.60%)
Volume	256,517
52 Week High	\$35.98
52 Week Low	\$8.05
Market Cap	\$471,762,535
Rolling EPS	-2.43
PE Ratio	0
Shares Outstanding	40,390,628



Data as of 06/26/17 4:00 p.m. ET

Recent Headlines

06/12/17

Seres Therapeutics Initiates SER-109 Phase 3 Study in Patients with Multiply Recurrent *C. difficile* Infection

06/06/17

Seres Therapeutics to Present at Goldman Sachs 38th Annual Global Healthcare Conference

06/05/17

Seres Therapeutics Announces Completion of Enrollment for SER-287 Phase 1b Study in Patients with Ulcerative Colitis

SEC Filings

Filing Date	Form
06/21/17	4
06/21/17	4
06/21/17	4
06/21/17	4

Upcoming Events

There are currently no events scheduled.

Corporate Governance

Roger Pomerantz, M.D.	President and Chief Executive Officer
John Aunins, Ph.D.	Executive Vice President of Bioprocess & Manufacturing and Chief Technology Officer
David Cook, Ph.D.	Executive Vice President of R&D and Chief Scientific Officer
Eric Shaff	Executive Vice President and Chief Financial Officer
Michele (Shelley) Trucksis, Ph.D., M.D.	Executive Vice President and Chief Medical Officer
Matthew Henn, Ph.D.	Senior Vice President, Head of Drug Discovery &

Bioinformatics

Henry Rath

Vice President of
Business Development

Data provided by Nasdaq. Minimum 15 minutes delayed.